

Division of Workforce Development

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Tom Jones
Director

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DWD ISSUANCE 10-00

SUBJECT: Program Year 2001 (PY'01)/Fiscal Year 2002 (FY'02) Workforce Investment Act (WIA) Formula Allocations for Adult, Youth, and Dislocated Worker Programs to Local Workforce Investment Boards (LWIB's).

PY'98 and PY'99 WIA Formula Allocations for Adult, Youth, and Dislocated Worker.

PY'98 and PY'99 WIA Statewide 15% Set-Aside Activities.

1. Purpose: To provide funding information for completion of modifications to the Local Workforce Investment Act Plans for PY'2001 and to include funding for PY'98 and PY'99 unspent funds from the Job Training Partnership Act carried into WIA.

2. Substance: **Attachment 1** provides the PY'01/FY'02 WIA Title I-B Adult formula fund allocation.

Missouri's PY'01 Adult allotment is \$3,096,426 of which 85% is allocated to the LWIBs in the amount of \$2,631,962. Missouri's FY'02 Adult allotment is \$9,263,259 of which 85% is allocated to the LWIBs in the amount of \$7,873,770. Adult PY'01 allocations are available July 1, 2001 and Adult FY'02 allocations are available October 1, 2001. LWIBs may transfer up to 20% each of the PY'01 and FY'02 Adult Program funding to the respective PY'01 and FY'02 Dislocated Worker Program funding.

Attachment 2 provides the PY'01 WIA Title I-B Youth formula fund allocation.

Missouri's PY'01 Youth allotment is \$14,918,738 of which 85% is allocated to the LWIB's in the amount of \$12,680,927. PY'01 Youth allocations are available April 1, 2001. There is no authority for LWIBs to transfer funds to or from the Youth activity program. In accordance with 20 CFR 664.320 of the WIA Final Regulations, a minimum of 30% of the LWIB Youth allocation, excluding amounts set aside for local administration from the Youth allocation, must be budgeted and expended for out of school youth activities (this provision also applies to any Youth funding made available in Attachment 4 and Attachment 5).

Attachment 3 provides the PY'01/FY'02 WIA Title I-B Dislocated Worker formula fund allocation.

Missouri's PY'01 Dislocated Worker allotment is \$4,125,048 of which 60% is allocated to the LWIBs in the amount of \$2,475,029. Missouri's FY'02 Dislocated Worker allotment is \$8,249,473 of which 60% is allocated to the LWIBs in the amount of \$4,949,684. Dislocated Worker PY'01 allocations are available July 1, 2001 and Dislocated Worker FY'02 allocations are available October 1, 2001. LWIBs may transfer up to 20% each of the PY'01 and FY'02 Dislocated Worker Program funding to the respective PY'01 and FY'02 Adult Program funding.

Attachment 4 provides the PY'98 WIA Title I-B Adult, Youth, Dislocated Worker, and Statewide 15% Set-Aside Activities allocations.

The amounts included are actual carry-in amounts from the Job Training Partnership Act (JTPA) and are based on final expenditure reports of the Administrative Entities (AEs) for that program. Funding listed as Statewide 15% Set-Aside Activities funding is carry-in of Incentive funding awarded under the JTPA. These funds are available retroactive to July 1, 2000 and have been made available by Contract Progress Report to the LWIBs. The LWIBs may first in/first out (FIFO) these funds with other current WIA expenditures at the LWIB level to reduce the burden on financial reporting on all agencies. **These funds must be fully expended by 6/30/2001 as spending authority for PY'98 funds ends on that date.**

Attachment 5 provides the PY'99 WIA Title I-B Adult, Youth, Dislocated Worker, and Statewide 15% Set-Aside Activities allocations.

The amounts included are actual carry-in amounts from the Job Training Partnership Act and are based on final expenditure reports of the Administrative Entities (AEs) for that program. Funding listed as Statewide 15% Set-Aside Activities funding is carry-in of Incentive funding awarded under the JTPA. These funds are available retroactive to July 1, 2000 and have been made available by Contract Progress Report to the LWIBs. The LWIBs may first in/first out these funds with other current WIA expenditures at the LWIB level to reduce the burden on financial reporting on all agencies. **These funds must be fully expended by 6/30/2002 as spending authority for PY'99 funds ends on that date.**

Attachment 6 is a revised Planning Budget Summary for Workforce Investment Area Funds to be used to budget funds included in

Attachments 1 through 5. A separate Planning Budget Summary must be completed for each year of funding designated as PY and as FY.

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3. Action:

This information should be used to develop the Planning Budget Summaries for all funding as identified and as included in Attachments 1 through 5.

Additional revised Planning Budget Summaries are necessary for PY'2000/FY'2001 WIA funding should an allowable transfer between the Adult and Dislocated Worker programs be initiated as part of this plan modification.

The LWIB is reminded that for any transfer requested, there is additional plan narrative information required to be submitted as part of the local plan modification. Such transfer plan narrative information requirements may be found in the State of Missouri Workforce Investment Act Plan (page 23). It is additionally referenced in the Local Area Planning Guidance as transmitted by DWD dated February 3, 2000.

The effective date for WIA PY'98 and PY'99 funds (Attachments 4 & 5) will be July 1, 2000. The effective date for PY'01 WIA Youth funds (Attachment 2) will be April 1, 2001. The effective date for PY'01 and FY'02 Adult and Dislocated Worker funds (Attachments 1 and 3) will be July 1, 2001. The LWIB is reminded that FY'02 funds are not available prior to October 1, 2001.

4. Contact:

Please contact Steve Kraus at 573/751-7797, if you have any questions regarding the calculation of the PY'01/FY'02 allocations. Contact Roger Baugher at 573/751-7897 if you have any questions regarding the use of this issuance in preparing your WIA plan modification.

5. Cross /Historical:

Workforce Investment Act Sections 182,127(b)(1)(C), and 132(b)(1)(B) and (2)(B). Historical references include DWD Issuance 01-00 Change 1 and DWD Issuance 07-99.

Tom Jones, Director

TJ/MW/JT/AH/dp

Attachments

cc: WIA Local Contacts
John Cope

DWD Assistant Directors
DWD Central Office Managers